



CMT ASSOCIATION 2020 BOARD NOMINATIONS

Board member nominations for member year starting July 1, 2020 are now open. If you would like to nominate yourself or someone you know to serve as a member of the CMT Association board of directors, please send an e-mail to the Leadership & Development Committee at admin@cmtassociation.org. Please provide the name and contact information for the individual being nominated. Additionally, please provide the information requested in the questionnaire form below.

NOMINATIONS ARE DUE BY FEBRUARY 21, 2020.

2020 BOARD OF DIRECTORS QUESTIONNAIRE

A. Previous Experience

1. Please submit a resume or CV of your previous work experiences.
2. Why do you want to join the CMT Association Board of Directors?
3. In what roles/ways have you been involved so far with the CMT Association?
4. What are your professional affiliations other than the CMT Association? In what capacity have you served/volunteered?
5. Please describe any other previous experience serving on Boards (volunteer or otherwise).
6. Do you have the CMT Designation? Why or why not?

B. Board Contributions

1. Board membership involves a greater involvement in events of the organization. Do you have the time available to attend specific events and volunteer your time outside of board meetings to further the organization?



2. How often have you attended the Annual Symposium? How could we make this event of more value to attendees?
3. What is the nature of your involvement with your local CMT Association chapter? How can we make the CMT Association more successful at the chapter level?
4. What international experience do you have? How would you be able to help the CMT Association's international growth?
5. How can you help to promote the value of Technical Analysis and the CMT Designation?

C. Future Visions/Leadership

1. What are some of the challenges the CMT Association is facing and how can you help the CMT Association to overcome them?
2. What is your vision for the CMT Association and how can you help us to reach that vision?
3. What are some of new initiatives that the CMT Association should be undertaking, and how can you help to address these areas?

If you are applying for an Officer position (President, Vice President, Secretary or Treasurer) please fill out the following that apply:

President

1. Have you served as president on a Board (volunteer or otherwise) before? How would you describe your experience?
2. What would you do in your first 90 days as president of the CMT Association?
3. What are your three best ideas for helping the CMT Association achieve its mission?
4. How should the CMT Association work with other professional organizations in the investment industry?

Vice President



1. Have you served in an officer role on a Board (volunteer or otherwise) before? How would you describe your experience?
2. One of the key duties of the vice president is to run the annual Long Range Planning meeting. How would you improve on this strategic planning meeting in the coming years?
3. What are your three best ideas for helping the CMT Association achieve its mission?
4. How should the CMT Association work with other professional organizations in the investment industry?

Secretary

1. Have you served in an officer role on a Board (volunteer or otherwise) before? How would you describe your experience?
2. One of the key duties of the secretary is to record meeting minutes to capture key decisions and discussions. What experience do you have in this area?
3. What are your three best ideas for helping the CMT Association achieve its mission?
4. How should the CMT Association work with other professional organizations in the investment industry?

Treasurer

1. Have you served in an officer role on a Board (volunteer or otherwise) before? How would you describe your experience?
2. One of the key duties of the treasurer is to Chair the Finance Committee. What experience do you have in managing and analyzing financial records and statements?
3. How would you work to help members of the Board to better understand the financial implications of Board decisions?
4. What are your three best ideas for helping the CMT Association achieve its mission?
5. How should the CMT Association work with other professional organizations in the investment industry?

